

“Follow your **H**ART”

LEGACY SOCIETY



About our ‘Follow Your Heart’ Legacy Society...

Estate planning is a highly impactful way for you to make charitable gifts that establish a legacy of support for the causes and people you care about the most.

Carroll County Youth Service Bureau established the Follow Your Heart Legacy Society to celebrate donors who help us plan for the future of our mission-based programs and services with special recognition, invitations to events and tours, insider communications, and more.

Please consider making an estate planning or legacy gift to CCYSB and sharing your plans with us so that we may express our gratitude and honor your wishes to the best of our ability.

If you are making provisions for an estate planning or legacy gift to CCYSB, please contact our Development and Marketing Department.

(more information is found on the back)

We, Carroll County Youth Service Bureau, commit ourselves to provide a continuum of community-based mental health and substance use services for children, adults, and families in Carroll County. We use a multi-disciplinary approach to deliver prevention, intervention, and treatment services in the least restrictive and most cost-effective manner.

In the true spirit of the helping profession, we are dedicated to excellence in service, innovation in programming, and responsiveness to our community.



CARROLL COUNTY YOUTH SERVICE BUREAU
59 Kate Wagner Road, Westminster, MD 21157
410-848-2500

More Info...



Helping to make our part of the world a better place.

Making an impact



Estate Planning and Legacy Gift Options:

- **Cash or Check:** Consider making an outright gift of cash or check may provide you with a tax deduction.
- **Stock:** Consider making an outright gift of stock to potentially avoid capital gains liability and receive an income tax deduction.
- **Will, Living Trust, or Codicil:** Consider putting a bequest in your will, living trust or codicil by naming CCYSB as a beneficiary of your estate.
- **Donor-Advised Funds (DAF):** Consider recommending a grant from your DAF to CCYSB today or on a recurring basis (monthly, quarterly, semi-annually or annually).
- **IRA and IRA Rollovers:** Consider making an outright gift through your individual retirement account (IRA). If you are 70 ½ years of age or older, you can satisfy all or a part of your required minimum contribution (RMD) and minimize tax liability through a qualified charitable distribution (QCD), also known as an IRA charitable rollover gift, of up to \$100,000 in the calendar year.
- **Real Estate:** Consider making an outright gift of real estate or as a part of your trust, will or estate plans.
- **Retirement Plan:** Consider naming CCYSB as the beneficiary of your retirement plan to reduce or eliminate federal estate and income taxes at your passing.

***Disclaimer:** The information above is intended to assist you in your tax, estate, and charitable planning. It is not intended as legal advice and should not be relied upon as such. For advice or assistance, we recommend consulting an attorney or other professional.*

Contact us...

We would greatly appreciate the opportunity to acknowledge your legacy and estate planning contributions to Carroll County Youth Service Bureau. Please contact the Development & Marketing Office so we can support you in this important journey and thank you for your generosity:



ANDIE LUCHINI

Director of Development, Marketing, Events and Community Outreach

443-244-8139

aLuchini@ccysb.org

Please visit our website:

ccysb.org